

Leon County
Tourist Development Council
and the
Tallahassee Sports Council

**Sports Event Grant
Program**
(Policies & Application)

Approved
By the

Leon County Tourist Development Council

Amended: March 13, 2018

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Leon County Tourist Development Council Sports Events Grant Program

I. INTRODUCTION AND DEFINITION

The Leon County Tourist Development Council (TDC) was created pursuant to the State of Florida Local Option Tourist Development Act and Leon County Ordinance #88-01. The TDC administers funds collected from a local option tourist development tax (TDT) on transient lodging sales, i.e. hotels/motels, campgrounds and condominiums. The funds are designated to promote Tallahassee/Leon County as a preferred visitor destination for: meetings and conventions, group leisure travel, special events, cultural activities and amateur sporting events.

The definition of an “event” per section 125.0104, Florida Statutes; to be an authorized use of Tourist Development Tax revenue, an event “shall have as one of its main purposes the attraction of tourists as evidenced by the promotion of the activity or event to tourists.” By statute, a tourist is “a person who participates in trade or recreation activities outside of the county of his or her residence, or who rents transient accommodations including any living quarters or accommodations in any hotel, motel, resort motel, apartment, apartment hotel, rooming house, mobile home park, recreational vehicle park, condominium or timeshare resort for a term of 6 months or less.”

Currently, the TDC annually allocates funds to three separate grant programs for local groups and organizations that coordinate events with a demonstrated history of or significant potential to draw visitors to the area. The Sports Event Grant Fund is administered by the Tallahassee Sports Council. There is a separate grant program for special events that is administered by the TDC. Signature Event Grants are for festivals and events that can demonstrate the potential to bring a significant number of room nights to the community. Sports Event Grants are approved by the TDC.

For clarification, TDC grant programs are funded by the Tourist Development Tax (TDT) which is generated from hotel room nights and designed to draw visitors to Leon County. Grant programs administered by the Council on Culture & Arts (COCA) are also funded by TDT revenue and designed to support year round arts and culture programming.

A Sports Event is defined as a new or existing sporting event, exhibition, competition, team training, conference or celebration which is conducted according to a prearranged schedule and of interest to the general public. For the purpose of this grant program, the public interest should extend to Leon County residents and to those living outside Leon County who would visit the destination and stay overnight to observe or participate.

Each application will be evaluated against established criteria and historic precedent. The number and extent of these grants will depend upon the availability of designated funds and specific allocations. Ideally, the funds allocated by the TDC will eventually be returned through increased in transient lodging sales resulting from these special events and the tourist development tax generated from those sales.

II. STATEMENT OF POLICIES

- A. Grant funds are intended to supplement the organization's budget.
- B. Funding does not support administrative costs or private events. Funding supports marketing and promotional efforts, venue/site rentals and costs associated with visiting artists and/or exhibits.
- C. Grant applications will only be received during the advertised cycle. One application will be accepted per event, per fiscal year. In the event that a Sports Event Grant application is received outside of the Tourist Development Council's designated submission dates and grant funds are still available in the budget, the Tourist Development Council may elect to consider the request.
- D. Hotels secured for the event must be located within Leon County.
- E. If the requested grant amount exceeds \$10,000, applicants budget must reflect at least a 25% dollar-for-dollar match (in-kind services will not be allowed). Applicants will be required to identify the amount of matching funds in the event budget submitted and the amount must be verified and sourced in the Post-Event Report. The grant award amount may be reduced for the next cycle proportionately to the shortfall of funds raised if the 25% matching funds were not received.
- F. Funding shall be provided as reimbursement for approved actual expenditures upon completion of the event. Proof of payment must be provided. Proof of payment may be submitted in the form of a vendor receipt and a front & back copy of cleared check or credit card receipt. Cash receipts can be accepted for reimbursements; however, using a check or credit card is preferred. Written confirmation from vendor that expenditure has been paid in full is necessary if only a copy of the front of the cleared check is provided.
- G. To be eligible for payment, a completed Post-Event Report must be submitted. The report must include tracking statistics regarding out-of-town visitors and their use of transient lodging facilities and occupancy. Failure to submit a complete Post-Event Report will result in disqualification for support. Requests for reimbursement must be received by September 30.
- H. Any funds granted will be subject to audit by the Leon County Auditor.
- I. Indemnification: By submitting this Grant application, the applicant agrees that upon final approval of the Grant the applicant shall indemnify Leon County, Florida, a charter county and political subdivision of the State of Florida (the "County"), to the extent provided as follows:
 - (1) Except as otherwise provided herein below, the applicant shall indemnify, save and hold the County, its officials, officers and employees harmless from any and all actions, obligations, claims, damages, expenses, costs of any kind, debts, negligence, and liabilities arising from, or in any way related to, acts or omissions of the applicant, its employees, volunteers, subcontractors, employees of subcontractors, or clientele, in the performance of, or failure to perform under, this event for which the Grant was approved. Should the County, as a result of the performance or lack thereof by or on behalf of the applicant, be required to reimburse any sums to any organization, or reimburse funds to any Federal, state or local governmental entity, contribute funds to the performance of this event for which the Grant was approved, or expend County funds to complete or correct such performance, the applicant,

upon demand by the County, shall refund and reimburse the County for all sums so reimbursed or expended by the County.

(2) If the applicant is a governmental entity or other such organization to which the protection of sovereign immunity is applicable, the indemnification requirements set forth in subparagraph (1) above shall apply to such applicant only to the extent as allowed in Section 768.28, Florida Statutes, and nothing herein shall be deemed to be a waiver of such applicant's sovereign immunity beyond those statutory limits as provided therein.

(3) If the event for which the Grant was approved is to take place on property owned by the County and/or is sponsored by the County, the applicant shall, in addition to these indemnification requirements, be required to provide to the County a certificate of insurance showing that the applicant has procured insurance against claims for injuries to persons or damages to property which may arise from, or in connection with, the performance by the applicant, its employees, volunteers, subcontractors, employees of subcontractors, or clientele, of this event for which the Grant was approved, in the minimum coverage and amounts as follows, and that the County has been named as an additional insured: (i) commercial general liability insurance coverage with combined single limits for bodily injury, personal injury, and property damage of no less than \$1,000,000 per occurrence and a \$2,000,000 annual aggregate; and (ii) if applicable, workers' compensation insurance covering all employees meeting statutory limits in compliance with all applicable state and federal laws.

- J. The combined Leon County/Visit Tallahassee logo must be included on all printed and online promotional materials for the event. Promotional materials include: banners, signs, t-shirts, programs, brochures, event website, etc. Online material developed for the event must include a link to the VisitTallahassee.com website. Before these materials are produced, they **MUST BE SUBMITTED AND APPROVED** by the Leon County Division of Tourism to assure that the combined Leon County/Visit Tallahassee logo appears properly.

Leon County Division of Tourism continues to be dedicated to supporting worthwhile local events through our grant programs and other promotional opportunities, but reserves the right to reduce or eliminate grant funding for organizations that did not receive prior approval for correct logo use.

Include type only Visit Tallahassee logo treatments



- K. Allowable expenses shall include:
- Promotion, marketing and paid advertising/media buys that reach outside Leon County with potential to drive overnight visitation;
 - Event production and technical expenses, site fees/costs (contract help, rentals, insurance) rights fees, sanction fees, non-monetary awards and travel expenses including lodging.
- L. Unallowable expenses include:
- General and administrative expenses,
 - Advertising that only reaches Leon County and its residents
 - Building, renovating and/or remodeling expenses,
 - Permanent equipment purchases,
 - Debts incurred prior to grant requests,
 - Programs which solicit advertising or sponsorships, and
 - Hospitality or social functions.
 - Sleeping room expenses for attendees

III. RATING CRITERIA AND PROCESS

Each grant application will be reviewed by TDC staff to ensure that all required materials have been supplied. Failure to supply all the required materials will result in disqualification. Following staff review, the applications will be provided to the Tallahassee Sports Council Grant Review Committee for consideration. The committee will score each application on a 100 point scale based on the following:

Tourism Development	<ul style="list-style-type: none"> • Proposal coincides with shoulder seasons or periods of low occupancy and has potential of generating visitation to Leon County that includes overnight stays in Leon County commercial lodging (30 points) 	30
	<ul style="list-style-type: none"> • Proposal distinguishes the destination and elevates the appeal of Leon County. (15 points) 	15
Marketing	<ul style="list-style-type: none"> • Proposal includes strategies for attracting visitors from in-state and the Southeast. Marketing plan is well-defined, thorough and realistic (20 points) 	20
Event Evaluation	<ul style="list-style-type: none"> • Budget is appropriate for the event. (10 points) 	10
	<ul style="list-style-type: none"> • Proposal includes goals for event and method for measuring and evaluating outcome of event. (10 points) 	10
Technical	<ul style="list-style-type: none"> • Proposal includes detailed plan for documenting overnight hotel stays (10 points) 	10
	<ul style="list-style-type: none"> • Quality of the grant application and all required documents were submitted. (5 points) 	5
		Total Possible Points: 100

**Performance of prior event grants may impact your recommended funding level. This includes room nights generated, private funds raised, and proper logo use.*

IV. FUNDING ELIGIBILITY

The intent of the Sports Events Grant Program is to provide funding assistance for events that attract overnight visitors to Leon County and create business for commercial lodging industry, (hotels/motels, campgrounds, condominiums) as well as restaurants, retail establishments and other businesses. To be considered for funding, the following criteria have been established:

1. Each application must include a signed Certification and Compliance page
2. Event must take place between October 1, and September 30, of the upcoming fiscal year.
3. The event must have the potential to bring out-of-town visitors that use commercial lodging establishments in Leon County
4. Applicant must provide a marketing/promotions plan.
5. Applicant must provide a detailed event budget.

V. GUIDELINES FOR GRANT REQUEST FUNDING LEVELS

The following table reflects the funding level possible based on the event's estimated number of hotel room nights. **The estimated number of hotel room nights does not guarantee the level of funding at which the event may be approved. The final funding recommendation will be based on the committee's discretion and the funding available. As an example, if the committee believes the event has overstated the potential room nights, the committee has the right to place the application in a lower funding category.**

Estimated Room Nights	Room Night Funding Range
1,001 to 1,499	\$10,000-15,000
500 to 1,000	\$6,000 – 9,999
200 to 499	\$3,000 - 5,999
100 to 199	\$1,500 – 2,999
Less than 100	\$0 - \$1,499

The committee will review each event application and determine the final grant amounts based on the following criteria:

1. The potential of an event to bring overnight visitors to Leon County.
2. Events scheduled during non-peak or shoulder seasons will be a priority.
3. The estimated number of out-of-town visitors and their length of stay.
4. The history of the event including previous grant support and potential for growth.
5. The amount of potential media exposure to Tallahassee and Leon County.
6. The submitted detailed plan for marketing and promotion.
7. The submitted detailed budget with realistic expectations. Applicant must show a need for funding.
8. The intended use of funds must fall within scope of the special events program as stated in policies.
9. Availability of funding for entire program.
10. Applications for grants \$5,000 and more must itemize the amount requested on the application.

VI. An “Emerging Signature Event” is:

When an existing event meets the definition of a Signature Event, yet only estimates generating between 1250 – 1499 room nights, and historically generates near that amount, the event may apply to be considered to be designated as an “Emerging Signature Event” - that may be eligible for increased funding and marketing support from the Leon County Division of Tourism /Visit Tallahassee.

An Emerging Signature Event is an existing event with a record of growing attendance and room nights that is interested, willing and able to grow their event to generate at least 1500 room nights.

Organizations must be willing to work with Leon County Division of Tourism /Visit Tallahassee staff to identify event enhancements and marketing opportunities to transition to signature event grant status and funding levels.

Organizations must be able to identify and document what new features or aspects will be added to help grow the event, i.e. add another day of activities or add a concert with headlining act(s), etc. in their grant application.

Organizations must also agree and allow Leon County Division of Tourism /Visit Tallahassee’s Research firm of record to conduct an economic impact study of the event to substantiate/verify the event generated at or around 1,250 room nights. If the initial study indicates the room nights generated did not reach 1,250 target for room nights, the organization will move back into the Special Event grant program for one year before they may reapply for the “Emerging Signature Event” status again.

VII. SPORTS EVENT GRANT TIMELINE

	<u>Process</u>	<u>Date</u>
1.	Advertise Grant Cycle Opening/Applications Available	May 14, 2018
2.	Workshop for Grant Applicants	May 22 & June 12 & July 10
3.	Deadline for Applications Submittal	July 13, 2018
4.	Review by Advisory Committees -Tallahassee Sports Council	TBA
5.	Review & Final Approval by LCTDC	First Thursday in September
6.	Funds Available – Must provide proof of paid expenses and room night/ Visitor report.	Approximately 2 weeks following submittal and approval of Post-Event Report

* Please note the grant application submission time is no longer 90 days it is only 60 days. *

It is strongly encouraged for applicants to be in attendance or send a representative to the Grant Review Committee meeting

Second Cycle Process- The second cycle grant process will open in the first Monday of January and close on the third Monday of February based on the remaining grant funds available.

Out of Cycle Process - In the event that a Sports Event Grant application is received outside of the published dates the Tallahassee Sports Council and Tourist Development Council's may elect to consider the request.

VIII. VISITOR TRACKING

To assess the impact of each event on the Tallahassee-Leon County transient lodging industry, the TDC emphasizes the importance of tracking the number of overnight visitors attending the event.

- Room block reports from hotels are the preferred method of reporting room data. This information will be used to help track the number of visitors attending the event. Furthermore, this information helps determine the growth of a particular event. Subsequently, an event's growth can impact the future funding level of the grant awarded to the organization.
- If your event uses an advanced registration procedure, utilize the attached **Visitor Tracking Form** (Appendix C) to gather the requested information. Each participant/group should sign his or her name, hotel in which they are residing, number of rooms secured, number of days, and the number of guests staying in each room.
- If either of the above (advanced registration or hotel room blocks) is not used, a

third option requires 100 completed five-question surveys of event attendees. The TDC will provide questions and assist with analysis.

The TDC reserves the right to conduct a post-audit of information presented on the ***Post-Event Report*** (Appendix B). All lodging accommodations listed will be contacted to confirm the number of room nights generated for the event. **ANY MISLEADING OR FALSE INFORMATION PRESENTED CAN AND WILL ADVERSELY AFFECT FUTURE GRANT AWARDS.**

IX. CONCLUSION

Applicants are asked not to contact members of the Grant Review Committee, or the Tallahassee Sports Council. The event director, fiscal administrator or other contact person may be called upon by any one of these groups or their staff at any time during the review process.

For questions or additional information, please contact:

Andi Ratliff
(850) 606-2331
Andi.Ratliff@VisitTallahassee.com

FOR GADSDEN, JEFFERSON, FRANKLIN, & WAKULLA COUNTY EVENTS

To qualify, event must:

1. Utilize or demonstrate the potential to utilize Leon County lodging establishments.
2. Have secured a funding commitment from the home county Tourist Development Council.



Leon County Division of Tourism / Visit Tallahassee Reference Sheet

CONTACT: ANDI RATLIFF (GRANT PROCESS) | Andi.Ratliff@VisitTallahassee.com | 850.606.2331

FOR ALL QUESTIONS CONCERNING THE GRANT PROCESS INCLUDING:

Grant Workshops

Grant Contracts

Post Event Reports

Final Reimbursement

CONTACT: AMANDA HEIDECKER (SPORTS & SIGNATURE) | AmandaHeidecker@VisitTallahassee.com | 850.606.2317

FOR ALL QUESTIONS CONCERNING THE SPORTS OR SIGNATURE EVENT ITSELF INCLUDING:

Hotel Leads

Facilities

Group Services (Visitor Guides / Welcome Bags for Attendees / Etc.)

CONTACT: JANET ROACH (SPECIAL) | Janet.Roach@VisitTallahassee.com | 850.606.2320

FOR ALL QUESTIONS CONCERNING THE SPECIAL EVENT ITSELF INCLUDING:

Hotel Leads

Facilities & Activities

Group Services (Visitor Guides / Welcome Bags for Attendees / Etc.)

CONTACT: RACHEL JETER (MARKETING) | Rachel.Jeter@VisitTallahassee.com | 850.606.2319

FOR ALL QUESTIONS CONCERNING THE MARKETING SERVICES, GUIDELINES AND REQUIREMENTS INCLUDING:

Approval of Marketing Materials

Leon County/Visit Tallahassee Logo Usage

Marketing Toolkit



Leon County Division of Tourism / Visit Tallahassee Post Event Report Information

The post event report information below is not to be used in lieu of the Post Event Report available at VisitTallahassee.com/grants. All Grantees must submit their Post Event Reports online. Please contact Leon County Division of Tourism staff with any questions you may have.

THE ITEMS BELOW ARE NECESSARY FOR COMPLETING THE POST EVENT REPORT:

- **Invoice Award File** - An invoice from your organization to Leon County Tourist Development Council c/o Visit Tallahassee for payment of awarded grant amount.
- **Invoice Expenses File** – Valid invoice(s) for allowable expenses. Please submit only enough receipts to reach awarded grant amount.
- **Proof of Payments File** - Copy of proof of payments such as cleared check record showing front and back of checks, or detailed credit card receipts.
- **Visitors Documentation File** - Number of visitors calculated with backup documentation (i.e. Visitor Tracking Form, Results, Rosters, Ticket/Attendance Reports, etc.)
- **Room Nights Documentation File** - Number of room nights tracked with backup documentation (ie: hotel reports, hotel letters, surveys, etc.)
- **Marketing Materials File** - Copies of marketing or advertising materials, websites, emails, newsletters, or on-site event marketing *showing the Leon County / Visit Tallahassee combined logo*

ADDITIONAL NOTES FOR POST EVENT REPORTS:

- Post Event Reports MUST be submitted online at VisitTallahassee.com/grants (Select “Start a New Report”, on the next screen copy and paste your grant reference number)
- Only one file can be uploaded for each item. Please combine all necessary documents into one file.
- The request for payment process generally takes approximately 2 weeks and only begins after a completed post event report has been submitted. Incomplete or unacceptable submissions will lengthen this process.
- Payments cannot be made until the grantee is has submitted a W9 form (provided with the awarded contract). Please review the provided checklist for this and other necessary steps.



This check list is not to be used in lieu of the Grant Program Policies which are available on VisitTallahassee.com. As a grant recipient, it is your responsibility to read the policies thoroughly and adhere to the requirements therein. Please contact Leon County Division of Tourism staff with any questions you may have. See Appendix A for contact information

GRANT APPLICATION AND AGREEMENT		
ITEM COMPLETE	DESCRIPTION	DUE DATE
	Attend Grant Workshop: May 22, June 12 or July 10	July 10, 2018
	Complete Grant application at VisitTallahassee.com/grants (Select the "Start a New Application" button)	July 13, 2018
	<p>If awarded, you will receive a Grant Funding Agreement. This agreement must be completed with requirements listed below and returned to Visit Tallahassee.</p> <p>This is a requirement to receive funding. Grant Agreement will only be accepted with:</p> <ul style="list-style-type: none"> - Signature of the grantee and a witness - 3 original copies of the contract (photo copies or scans not accepted) - Signed in Blue Ink <p>Workshops for addressing contract questions will be available October 16 and 23 at the Visit Tallahassee offices.</p>	November 1, 2018
	Complete Substitute W9 form and return to Visit Tallahassee	November 1, 2018
	<i>Prior to event review the items that will be needed for the post event report. Some of these will not be available if they are not planned in advance. Funding will not be provided if post event report is incomplete.</i>	Prior to Event
POST EVENT REPORT AND REIMBURSEMENT		
ITEM COMPLETED	DESCRIPTION	DUE DATE
	<p>The items below are necessary for completing the post event report:</p> <ul style="list-style-type: none"> - Invoice Award File - Invoice Expenses File - Proof of Payments File - Visitors Documentation File - Room Nights Documentation File - Marketing Materials File <p>For descriptions of acceptable submissions for each, refer to grant program policies.</p>	
	Ensure that allowable expenses meet or exceed the grant amount. If they do not, the invoice submitted to Visit Tallahassee must be for the amount spent rather than the full grant award. Grant awards are for reimbursement only.	
	<p>Complete Post Event report at VisitTallahassee.com/grants (Select the "Start a New Report" Button)</p> <p>Only one file can be uploaded for each section.</p> <p>Please combine multiple pages/invoices/etc into one file for submission.</p> <p>- See Appendix B for details</p>	Sept 30, 2019